



**OFFICE OF INSURANCE REGULATION**  
**Bureau of Property & Casualty Forms and Rates**

**Standard Disclosure and Acknowledgement Form**  
**Personal Injury Protection - Initial Treatment or Service Provided**

The undersigned insured person (or guardian of such person) affirms:

1. The services or treatment set forth below were **actually rendered**. This means that those services have **already been provided**.

2. I have the right and the **duty to confirm** that the services have already been provided.

3. I was **not solicited** by any person to seek any services from the medical provider of the services described above.

4. The medical provider has **explained** the services to me for which payment is being claimed.

5. If I notify the insurer in writing of a billing error, I may be entitled to a portion of any reduction in the amounts paid by my motor vehicle insurer. If entitled, my share would be at least 20% of the amount of the reduction, up to \$500.

Insured Person (patient receiving treatment or services) or Guardian of Insured Person:

\_\_\_\_\_  
Name (*PRINT or TYPE*)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

The undersigned licensed medical professional or medical director, if applicable, affirms the statement numbered 1 above and also:

A. I have **not solicited** or caused the insured person, who was involved in a motor vehicle accident, to be solicited to make a claim for Personal Injury Protection benefits.

B. The treatment or services rendered were explained to the insured person, or his or her guardian, **sufficiently** for that person to sign this form with informed consent.

C. The accompanying statement or bill is **properly completed** in all material provisions and all relevant information has been provided therein. This means that each request for information has been responded to **truthfully, accurately**, and in a **substantially complete** manner.

D. The coding of procedures on the accompanying statement or bill is proper. This means that **no service has been upcoded, unbundled**, or constitutes an invalid **or not medically necessary diagnostic test** as defined by Section 627.732(14) and (15), Florida Statutes or Section 627.736(5)(b)6, Florida Statutes.

Licensed Medical Professional Rendering Treatment/Services or Medical Director, if applicable (*Signature by his/ her own hand*):

\_\_\_\_\_  
ALEXANDER C. FRANK , DC, DACNB

\_\_\_\_\_  
Name (*PRINT or TYPE*)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of Claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree per Section 817.234(1)(b), Florida Statutes.

Note: The **original** of this form must be furnished to the insurer pursuant to Section 627.736(4)(b), Florida Statutes and may **not** be electronically furnished. Failure to furnish this form may result in non-payment of the claim.



**Florida  
Functional  
Neurology  
Group**

1317 SE 25th Loop #102, Ocala, FL. 34471  
P: 352.571.5155

4076 E. FL-44 #4, Wildwood, FL. 34785  
Fax: 352.877.9637

**Patient Information and Method of Payment**

**PLEASE PRINT**

Other

Patient's Name \_\_\_\_\_ ( ) Male ( ) Female  
(First) (Middle Initial) (Last)

Address \_\_\_\_\_  
(Street) (Apt #) (City) (State) (Zip)

1<sup>st</sup> Contact # ( ) \_\_\_\_\_ 2<sup>nd</sup> Contact # ( ) \_\_\_\_\_ Marital Status \_\_\_\_\_ Language \_\_\_\_\_

3<sup>rd</sup> Contact # ( ) \_\_\_\_\_ Email Address \_\_\_\_\_

Date of Birth \_\_\_\_\_ Race \_\_\_\_\_ Ethnicity \_\_\_\_\_ Social Security # \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

In Case of Emergency Contact \_\_\_\_\_  
(Please provide the name, phone number and relationship of someone not at your address)

**Auto Insurance** \_\_\_\_\_

Primary Card Holder Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
(Last) (First)

Relationship to Patient \_\_\_\_\_ Policy # \_\_\_\_\_ Claim # \_\_\_\_\_

Adjustor Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Additional** \_\_\_\_\_ ( ) Health Insurance ( ) Automobile ( ) Worker's Compensation Primary

Card Holder Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
(Last) (First)

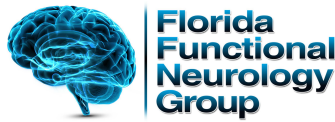
Relationship to Patient \_\_\_\_\_ Policy # \_\_\_\_\_ Group # \_\_\_\_\_

**Attorney's Name:** \_\_\_\_\_ Phone Number: \_\_\_\_\_

I authorize payment from my insurance company directly to Alexander C. Frank, DC, DACNB and/or Florida Functional Neurology Group, for treating my medical needs. I understand the fee will not exceed the allowed amount by the insurance company. I authorize any provider examining and or treating me to release my medical and psychiatric information to any third party payor (such as an insurance company or governmental agency) should they request it with no charge to the patient. I also authorize any provider examining and or treating me to release my financial information should my account be turned over to a professional collection agency for non-payment. I understand that all fees and charges are payable at the time the services are rendered and that I am responsible for payment or charges. I agree to pay for charges not covered by insurance at the time of my visit or when they are billed to me.

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
Date



## Office Financial Policy

You are considered a cash patient until you bring in your completed insurance forms, and we qualify and accept your insurance coverage.

**All payments are expected at the time of service.**

**If you have insurance:** We will provide you with a superbill for your records (i.e. submission to your insurance provider, etc.).

**If you are being treated due to an auto accident:** The state of Florida is considered a No-Fault State, which means that regardless of who was at fault in the accident the patient's Personal Injury Protection (PIP) policy **will be filed first** for any treatment rendered. Any portion of the treatment not covered by the PIP insurance, will be patient's responsibility.

**If you have obtained the representation of an attorney due to an auto accident, worker's compensation or slip and fall:** We will send your attorney a letter of protection signed by you to ensure that any treatment not covered by either your PIP or health insurance will be paid out of any settlements received. We will wait for settlement of your claim for up to 6 months after your care is completed. Once the claim is settled, any fees for services are due, in full, immediately.

**Charges may apply for missed appointments without a 24 hrs notice.**

Our fees are considered usual, customary and reasonable by most companies, and therefore are covered up to the maximum allowance determined by each carrier. This statement does not apply to companies who reimburse based on arbitrary schedules of fees bearing no relationship to the current standard of care in this area.

If your carrier has not paid a claim within forty-five (45) days of submission, you agree to take an active part in the recovery of your claim. If your insurance carrier has not paid within sixty (60) days of submission, you accept responsibility for payment in full. If you discontinue care for any reason other than discharge by a doctor, all balances will become immediately due and payable in full by you, regardless of any claims submitted.

Our policy is to extend to you the courtesy of allowing you to assign your insurance benefits directly to us. This policy reduces your out-of-pocket expense.

\_\_\_\_\_ (please initial) I acknowledge that I have received and understand FSRC **Notice of Privacy Practices (HIPAA)** containing a description of the uses and disclosures of my health information. I further understand that FSRC may update its Notice of Privacy Practices at any time and that I may receive an updated copy by submitting a request in writing.

\_\_\_\_\_  
Patient or Legal Guardian Name (printed)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient or legal Guardian Signature

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Witness Signature (office staff)

\_\_\_\_\_  
Date



**Florida  
Functional  
Neurology  
Group**

**NOTICE OF INITIATION OF MEDICAL TREATMENT  
PURSUANT TO FLORIDA STATUTE 627.736**

PATIENT \_\_\_\_\_ DATE OF LOSS \_\_\_\_/\_\_\_\_/\_\_\_\_

INSURANCE CO \_\_\_\_\_ CLAIM NUMBER \_\_\_\_\_

Dear Sir/Madam:

Please be advised that the above medical provider is hereby giving notice pursuant to F.S. 627.736 of initiation of medical treatment within 21 days after first examination or treatment of the claimant. By giving the aforementioned notice, the medical provider may bill for charges for treatment or services rendered up to, but not more than, 75 days before the postmark date of the billing statement.

Billing Address  
FUCNTIONL HEALTH PLANNING, LLC.  
(D/B/A FLORIDA FUNCTIONAL NEUROLOGY GROUP)  
4076 E. FL.-44 #4, Wildwood, FL. 34785

**OFFICIAL CERTIFICATION OF PATIENT AS TO INSURANCE COVERAGE**

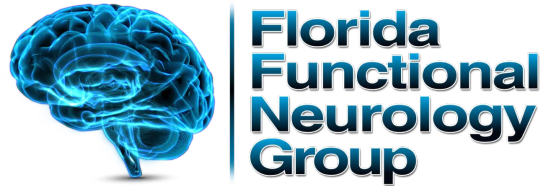
PATIENT \_\_\_\_\_ DATE OF LOSS \_\_\_\_/\_\_\_\_/\_\_\_\_

INSURANCE CO \_\_\_\_\_ CLAIM NUMBER \_\_\_\_\_

I, as the above captioned patient hereby attest that to the best of my knowledge, that the insurance claims information I have provided above is in fact the correct insurance information under which I am entitled to medical and/or PIP coverage.

I understand that the medical provider is relying on this correct information in order to receive the appropriate coverage and qualify for payment for medical services provided to me.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_/\_\_\_\_/\_\_\_\_



GENERAL RELEASE AND RELEASE OF X-RAYS

KNOW ALL MEN BY THESE PRESENTS: That I have requested the release of the X-rays and any Doctors notes of \_\_\_\_\_  
which are part of the records of \_\_\_\_\_,  
DOB: \_\_\_\_\_

(Patient)

I hereby acknowledge receipt of these records and x-ray Films/CDs. In consideration of the foregoing, I hereby release and forever discharge the aforesaid doctor from any and all responsibility or liability of any kind, nature, or character whatsoever arising from said treatment.

PLEASE FAX OR MAIL ALL RECORDS AND X-RAYS TO:  
**FLORIDA FUNCTIONAL NEUROLOGY GROUP**

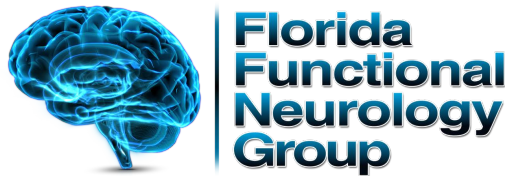
**FAX (352) 877-9637**

4706 E. FL-44 #4, Wildwood, FL. 34785

**Ph (352) 352-5155**

\_\_\_\_\_  
Patient or Legal Representative

\_\_\_\_\_  
Dated



### Medical Reports and Doctor's Lien

YOUR CLIENT/OUR PATIENT: \_\_\_\_\_

I hereby authorize Alexander C. Frank, DC, DACNB, and/or Florida Functional Neurology Group (FFNG), to furnish you, my attorney, with a full report of my examination, diagnosis, treatment, prognosis, etc.

I hereby authorize and direct you, my attorney, to pay directly to said doctor and FFNG such sums as may be due and owing for services rendered both by reason of this accident and by reason of any other bills that are due, and to withhold and forward immediately to FFNG such sums from any insurance reimbursement, settlement, judgment, or verdict which may be paid to you, my attorney, or myself as a result of the injuries in connection herewith.

I fully understand that I am directly and fully responsible to said doctor and FFNG for all medical bills submitted by both parties for any and all services rendered and that I will pay bills no later than three months from the time such services have been provided, and forward immediately to said doctor and FFNG reimbursement received from my insurance carriers. This agreement is made solely for said doctors and FFNG's additional protection and in consideration of their awaiting payment. I further understand that my obligations to make in full payment to said doctor and FFNG are unconditional and are not contingent on my receiving any insurance reimbursement, settlement, judgment or verdict.

In the event my insurance carrier fails to pay FFNG for services rendered within thirty day as prescribed by Florida Statutes, I **HEREBY AUTHORIZE FFNG TO RETAIN THEIR OWN CORPORATE ATTORNEY(S) TO REPRESENT ME ON MY OWN BEHALF IN ORDER TO COLLECT FROM SAID INSURANCE CARRIER THE REASONABLE MONEYS OWED TO FFNG.** I hereby acknowledge and understand that I shall incur no attorneys fees or costs as a result of FFNG retaining their own corporate attorney(s) on my behalf. Representation by FFNG to institute corporate attorney(s) shall solely be for collections of overdue and/or unpaid medical bills owed to FFNG for services previously rendered on my, that patient's behalf.

Furthermore, if it becomes necessary for FFNG to institute a lawsuit against patient/client to recover any moneys due to a result of services rendered to patient/client, the prevailing party in any such cause of action shall be entitled to recover from the other, its reasonable costs, including any and all attorney's fees at all levels.

It is the intent of the undersigned that this agreement is irrevocable and shall apply to the previously described cause of action whether or not the undersigned should engage co-counsel or substitute attorneys at any future time. In the event this should occur, the undersigned further agrees to immediately advise the doctor's office in writing of said substitution or engagement at the time said substitution or engagement of co-counsel should occur.

Patient's attorney agrees to forward immediately to FFNG payments received as reimbursement for services rendered to the above patient by FFNG. The attorney agrees to provide the doctor's office with a brief report on the status of said patient's case.

Patient \_\_\_\_\_ Date \_\_\_\_\_

Witness \_\_\_\_\_ Date \_\_\_\_\_

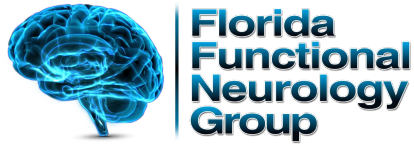
The undersigned being attorney of record for the above patient hereby agrees to comply with all of the terms of the above and consents to and shall withhold sufficient sums from any insurance reimbursement, settlement, or judgment.

Furthermore, attorney agrees to immediately notify the doctor's office in writing should there occur a substitution of counsel, referral to another attorney, retention of co-counsel or termination or modification in any manner of attorney/client relationship. The attorney further agrees to immediately notify the doctor's office in writing, should there occur any insurance reimbursement, settlement, judgment or verdict in said patient's case.

Attorney's Signature \_\_\_\_\_ Date \_\_\_\_\_

4076 E. FL-44 #4, Wildwood, FL. 34785

Phone: (352) 571-5155 - Fax: (352) 877-9637 info@ffng.org



## PIP Payout RELEASE

This document gives authorization to obtain the insurance company PAYOUT sheet.

A photocopy of this document shall be as binding as an original signature page.

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PATIENT'S NAME (PLEASE PRINT)

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PATIENT'S SIGNATURE or Guardian's signature if patient is a minor

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Date

4076 E. FL-44 #4, Wildwood, FL. 34785

Phone: (352) 571-5155 - Fax: (352) 877-9637 [info@ffng.org](mailto:info@ffng.org)



**ASSIGNMENT OF INSURANCE BENEFITS, RELEASE, & DEMAND**

***Insurer and Patient Please Read the Following in its Entirety Carefully!***

I, the undersigned patient/insured knowingly, voluntarily and intentionally assign the rights and benefits of my automobile Insurance, a/k/a Personal Injury Protection (hereinafter PIP), Uninsured Motorist, and Medical Payments policy of insurance to the above health care provider. I understand it is the intention of the provider to accept this assignment of benefits in lieu of demanding payment at the time services are rendered. I understand this document will allow the provider to file suit against an insurer for payment of the insurance benefits or an explanation of benefits and to seek \$627,428 damages from the insurer. If the provider's bills are applied to a deductible, I agree this will serve as a benefit to me. This assignment of benefits includes the cost of transportation, medications, supplies, overdue interest and any potential claim for common law or statutory bad faith/unfair claims handling. If the insurer disputes the validity of this assignment of benefits then the insurer is instructed to notify the provider in writing within five days of receipt of this document. Failure to inform the provider shall result in a waiver by the insurer to contest the validity of this document. The undersigned directs the insurer to pay the health care provider the maximum amount directly without any reductions & without including the patient's name on the check. To the extent the PIP insurer contends there is a material misrepresentation on the application for insurance resulting in the policy of insurance is declared voided, rescinded, or canceled, I, as the named insured under said policy of insurance, hereby assign the right to receive the premiums paid for my PIP insurance to this provider and to file suit for recovery of the premiums. The insurer is directed to issue such a refund check payable to this provider only. Should the medical bills not exceed the premium refunded, then the provider is directed to mail the patient/named insured a check which represents the difference between the medical bills and the premiums paid.

**Disputes:** The insurer is directed by the provider and the undersigned to not issue any checks or drafts in partial settlement of a claim that contain or are accompanied by language releasing the insurer or its insured/patient from liability unless there has been a prior written settlement agreed to by the health provider (specifically the office manager) and the insurer as to the amount payable under the insurance policy. The insured and the provider hereby contests and objects to any reductions or partial payments. Any partial or reduced payment, regardless of the accompanying language, issued by the insurer and deposited by the provider shall be done so under protest, at the risk of the insurer, and the deposit shall not be deemed a waiver, accord, satisfaction, discharge, settlement or agreement by the provider to accept a reduced amount as payment in full. The insurer is hereby placed on notice that this provider reserves the right to seek the full amount of the bills submitted. If the PIP insurer states it can pay claims at 200% of Medicare then the insurer is instructed & directed to provide this provider with a copy of the policy of insurance within 10 days. **Any effort by the insurer to pay a disputed debt as full satisfaction must be mailed to the address above, after speaking with the office manager, and mailed to the specific attention of the Office Manager. See Fla. Stat. §673.3111.**

**EUOs and IMEs:** If the insurer schedules a defense examination or examination under oath (hereinafter "EUO") the insurer is hereby INSTRUCTED to send a copy of said notification to this provider. The provider or the provider's attorney is expressly authorized to appear at any EUO or IME set by the insurer. The health care provider is not the agent of the insurer or the patient for any purpose. This assignment applies to both past and future medical expenses and is valid even if undated. A photocopy of this assignment is to be considered as valid as the original. I agree to pay any applicable deductible, co-payments, for services rendered after the policy of insurance exhausts and for any other services unrelated to the automobile accident. The health care provider is given the power of attorney to: endorse my name on any check for services rendered by the above provider; and to request and obtain a copy of any statements or examinations under oath given by patient.

**Release of information:** I authorize this provider to: furnish an insurer, an insurer's intermediary, the patient's other medical providers, and the patient's attorney via mail, fax, or email, with any and all information that may be contained in the medical records; to obtain insurance coverage information (declaration sheet & policy of insurance) in writing and telephonically from the insurer; request from any insurer all explanation of benefits (EOBs) for all providers and non-redacted PIP payout sheets; obtain any written and verbal statements the patient or anyone else provided to the insurer; obtain copies of the entire claim file, the property damage file, and all medical records, including but not limited to, documents, reports, scans, notes, bills, opinions, X-rays, IMEs, and MRIs, from any other medical provider or any insurer. The provider is permitted to produce my medical records to its attorney in connection with any pending lawsuits. The insurer is directed to keep the patient's medical records from this provider private and confidential. The insurer is not authorized to provide these medical records to anyone without the patient's and the provider's prior express written permission.

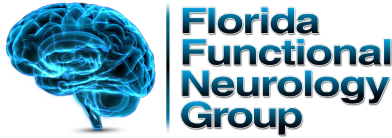
**Demand:** Demand is hereby made for the insurer to pay all bills within 30 days without reductions and to mail the latest non-redacted PIP payout sheet and the insurance coverage declaration sheet to the above provider within 15 days. The insurer is directed to pay the bills in the order they are received. However, if a bill from this provider and a claim from anyone else is received by the insurer on the same day the insurer is directed to not apply this provider's bill to the deductible. If a bill from this provider and claim from anyone else is received by the insurer on the same day then the insurer is directed to pay this provider first before the policy is exhausted. In the event the provider's medical bills are disputed or reduced by the insurer for any reason, or amount, the insurer is to: set aside the entire amount disputed or reduced; escrow the full amount at issue; and not pay the disputed amount to anyone or any entity, including myself, until the dispute is resolved by a Court. Do not exhaust the policy. The insurer is instructed to inform, in writing, the provider of any dispute.

**Certification:** I certify that: I have read and agree to the above; I have not been solicited or promised anything in exchange for receiving health care; I have not received any promises or guarantees from anyone as to the results that may be obtained by any treatment or service; and I agree the provider's prices for medical services, treatment and supplies are reasonable, usual and customary.

**Caution: Please read before signing. If you do not completely understand this document please ask us to explain it to you. If you sign below we will assume you understand and agree to the above.**

Patient's Name \_\_\_\_\_ Patient's Signature \_\_\_\_\_  
(Please Print) (If patient is a minor, signature of parent/guardian)

Date \_\_\_\_\_



## Terms of Acceptance

### Informed Consent:

A patient, in coming to the chiropractic physician, gives the doctor permission and authority to care for the patient in accordance with the chiropractic tests, diagnosis, and analysis. The chiropractic adjustment or other clinical procedures are usually beneficial and seldom cause any problems. In rare cases, underlying physical defects, deformities or pathologies may render the patient susceptible to injury. The doctor, of course, will not give any treatment or care if he is aware that such care may be contra-indicated. Again, it is the responsibility of the patient to make it known, or to learn through healthcare procedures whatever he/she is suffering from: latent pathological defects, illnesses or deformities which would otherwise not come to the attention of the chiropractic physician. The chiropractic physician provides a specialized, non-duplicating health care service. Your doctor of chiropractic is licensed in a special practice and is available to work with other types of providers in your health care regimen. I understand that if I am accepted as a patient FFNG and Alexander C. Frank, DC, DACNB, I am authorizing them to proceed with any treatment that may be necessary. Furthermore, any risk involved, regarding chiropractic treatment, will be explained to me upon my request.

### Missed Appointments:

There is a possible \$25 fee charged for all appointments that are not canceled prior to scheduled visit.

### Consent to Evaluate and Treat a Minor:

I, \_\_\_\_\_ being the parent or legal guardian of \_\_\_\_\_, have read and fully understand the above terms of acceptance and hereby grant permission for my child to receive chiropractic care.

### Communications:

In the event that we would need to communicate your healthcare information, to whom may we do so?

Spouse: \_\_\_\_\_

Children: \_\_\_\_\_

Others: \_\_\_\_\_

\_\_\_\_\_ None

May we mail postcards or leave messages on any answering device, i.e. home answering machines or voicemails? Yes [ ] No [ ]

### Acknowledgement:

I have reviewed the notice of privacy practices (HIPAA) and have been provided an opportunity to discuss my right to privacy.  
Upon request I will be given a copy.

I, \_\_\_\_\_, have read and fully understand the above statements.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



Alexander C. Frank, D.C., D.A.C.N.B., F.A.B.E.S.  
Board Certified Chiropractic Neurologist  
1317 SE 25th Loop #102, Ocala, FL. 34471 4076 E. FL-44 #4, Wildwood, FL. 34785  
P: 352.571.5155 F: 352.877.9637

Name: \_\_\_\_\_ Today's Date \_\_\_\_/\_\_\_\_/\_\_\_\_

### HISTORY OF INJURY

Date of Accident / Fall \_\_\_\_/\_\_\_\_/\_\_\_\_ Time of Accident / Fall: \_\_\_\_ am / pm (write **time** on blank & circle am/pm)

Please give a brief explanation of the accident, fall or description of how you received your injuries. If it was from a fall, please provide the type of surface you were on i.e.: asphalt, concrete, dirt, grass, tile, carpet, level, uneven ect.

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Were you \_\_\_\_ Driver \_\_\_\_ Passenger \_\_\_\_ Pedestrian \_\_\_\_ Other \_\_\_\_\_

Front seat passenger: \_\_\_\_ Middle \_\_\_\_ Right; Rear seat passenger \_\_\_\_ Left \_\_\_\_ Middle \_\_\_\_ Right \_\_\_\_ Other

Car you were in: Year \_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_ Other Car: \_\_\_\_\_

Damage Estimate: (circle one) mild / moderate / severe / total loss

Where did the first impact (damage) to your vehicle occur? Circle all that apply: Left (driver side) / Right (passenger side) / front / rear / other \_\_\_\_\_

Was there a second impact? Please describe the areas of damage to you car \_\_\_\_\_

What road were you traveling on? \_\_\_\_\_ Direction? North / South / East / West

Were you wearing your seat belt? \_\_\_\_ Yes \_\_\_\_ No If yes, was your seat belt : \_\_\_\_ a lap belt only;  
\_\_\_\_ a shoulder harness and lap belt; \_\_\_\_ a shoulder harness only \_\_\_\_ other \_\_\_\_\_

What direction was your head facing at the time of the accident? \_\_\_\_ Forward \_\_\_\_ Left \_\_\_\_ Right \_\_\_\_ Down \_\_\_\_ Up  
\_\_\_\_ other: \_\_\_\_\_

Were you wearing glasses? \_\_\_\_ Yes \_\_\_\_ No If yes, were your glasses still in place after the accident \_\_\_\_ Yes \_\_\_\_ No If not in place, to where were they displaced? \_\_\_\_\_

How did you know the accident was about to happen? \_\_\_\_\_

Did you strike anything in the vehicle? \_\_\_\_ Yes \_\_\_\_ No

If yes, which object(s) did you strike:

With what part of the body?

____ Steering Wheel .....	_____
____ Dashboard .....	_____
____ Windshield .....	_____
____ Rear View Mirror .....	_____
____ Door Frame/Window .....	_____
____ Headrest .....	_____
____ Other .....	_____

Were you rendered **unconscious**? \_\_\_\_ Yes \_\_\_\_ No If yes for how long? \_\_\_\_\_

If you were unconscious, how do you know? \_\_\_\_\_

If you were \_\_\_\_ Cut \_\_\_\_ Bleeding or \_\_\_\_ Bruised please explain here \_\_\_\_\_

Was the police called to the accident scene? \_\_\_\_ Yes \_\_\_\_ No

Name: \_\_\_\_\_



**Florida  
Functional  
Neurology  
Group**

### MEDICAL TREATMENT

Did you go to the emergency room or urgent care? \_\_\_\_ Yes \_\_\_\_ No. Which hospital/facility \_\_\_\_\_

How did you get there? \_\_\_\_ Ambulance \_\_\_\_ Drove myself \_\_\_\_ Other \_\_\_\_\_

Did you seek medical treatment elsewhere after the accident? If yes when? \_\_\_\_ / \_\_\_\_ / \_\_\_\_ and where? \_\_\_\_\_

Name of the facility \_\_\_\_\_ Doctor's name \_\_\_\_\_ Address \_\_\_\_\_

What was done the day of your visit?

\_\_\_\_ Examination \_\_\_\_\_ Prescriptions \_\_\_\_\_

\_\_\_\_ Xrays / CT scan / MRI \_\_\_\_\_ Stitches / Cast \_\_\_\_\_

\_\_\_\_ Cervical Collar / Cast / Crutches \_\_\_\_\_ Injection / Medications \_\_\_\_\_

\_\_\_\_ Given Home Instructions \_\_\_\_\_ Other: \_\_\_\_\_

Name address and phone of your family doctor: \_\_\_\_\_

### REVIEW OF SYSTEMS / MEDICAL HISTORY

Please number: 1. Issue PRIOR to accident 2. Prior issues that has WORSENER since the accident

#### 3. New Complaints since the accident

#### GENERAL

\_\_\_\_ Allergy \_\_\_\_ Anemia  
\_\_\_\_ Tremors \_\_\_\_ Shingles  
\_\_\_\_ Convulsions \_\_\_\_ Cancer  
\_\_\_\_ Dizziness \_\_\_\_ HIV+ / Aids  
\_\_\_\_ Fainting \_\_\_\_ Seizures  
\_\_\_\_ Fatigue \_\_\_\_ Epilepsy  
\_\_\_\_ Fever  
\_\_\_\_ Headache  
\_\_\_\_ Sleep loss  
\_\_\_\_ Weight loss  
\_\_\_\_ Nervousness/depression  
\_\_\_\_ Nerve Pain / Neuralgia  
\_\_\_\_ Numbness  
\_\_\_\_ Sweats  
\_\_\_\_ Chills and or sweats

#### EYES, EARS, NOSE, THROAT

\_\_\_\_ Cough  
\_\_\_\_ Colds  
\_\_\_\_ Deafness  
\_\_\_\_ Dental decay  
\_\_\_\_ Earache / Ringing  
\_\_\_\_ Ear discharge  
\_\_\_\_ Sinus infection  
\_\_\_\_ Enlarged glands  
\_\_\_\_ Enlarged thyroid  
\_\_\_\_ Nose bleeds  
\_\_\_\_ Failing vision  
\_\_\_\_ Far sighted  
\_\_\_\_ Gum trouble  
\_\_\_\_ Hay fever  
\_\_\_\_ Hoarseness  
\_\_\_\_ Nasal obstruction

#### PSYCH

\_\_\_\_ Bipolar  
\_\_\_\_ Nervousness / Anxiety  
\_\_\_\_ Depression  
\_\_\_\_ ADHD  
\_\_\_\_ Dementia  
\_\_\_\_ Confusion  
\_\_\_\_ Difficulty concentrating  
\_\_\_\_ Mood changes

#### MUSCULOSKELETAL

\_\_\_\_ Arthritis  
\_\_\_\_ Bursitis  
\_\_\_\_ Foot trouble  
\_\_\_\_ Hernia  
\_\_\_\_ Low back pain  
\_\_\_\_ Neck pain/stiffness  
\_\_\_\_ Artificial joints / Implants  
\_\_\_\_ Pain or numbness in:  
\_\_\_\_ Shoulders / Shoulder Blade  
\_\_\_\_ Arms  
\_\_\_\_ Elbows  
\_\_\_\_ Hands  
\_\_\_\_ Hips  
\_\_\_\_ Knees  
\_\_\_\_ Ankles  
\_\_\_\_ Feet

\_\_\_\_ Painful tailbone  
\_\_\_\_ Sciatic Pain  
\_\_\_\_ Spinal curvature

#### GENITO-URINARY / ENDOCRINE

\_\_\_\_ Bedwetting  
\_\_\_\_ Blood in urine  
\_\_\_\_ Frequent urination  
\_\_\_\_ Inability to control bladder  
\_\_\_\_ Kidney infection or stones  
\_\_\_\_ Painful urination  
\_\_\_\_ Prostate trouble  
\_\_\_\_ Pus in urine  
\_\_\_\_ Painful menstruation  
\_\_\_\_ Hot flashes  
\_\_\_\_ Irregular cycle  
\_\_\_\_ Gout  
\_\_\_\_ Diabetes

#### CARDIOVASCULAR

\_\_\_\_ Hardening of arteries  
\_\_\_\_ High blood pressure  
\_\_\_\_ Low blood pressure  
\_\_\_\_ Pain over heart  
\_\_\_\_ Poor circulation  
\_\_\_\_ Rapid heart beat  
\_\_\_\_ Slow heart beat  
\_\_\_\_ Swelling of ankles

#### RESPIRATORY

\_\_\_\_ Chest pain  
\_\_\_\_ Chronic cough  
\_\_\_\_ Wheezing  
\_\_\_\_ Spitting up blood  
\_\_\_\_ Spitting up phlegm  
\_\_\_\_ Difficulty breathing  
\_\_\_\_ Asthma  
\_\_\_\_ Emphysema  
\_\_\_\_ Tuberculosis

#### GASTROINTESTINAL

\_\_\_\_ Belching or gas  
\_\_\_\_ Colitis / IBS  
\_\_\_\_ Constipation  
\_\_\_\_ Diarrhea  
\_\_\_\_ Difficult digestion  
\_\_\_\_ Distention of abdomen  
\_\_\_\_ Excessive hunger  
\_\_\_\_ Gall bladder trouble  
\_\_\_\_ Hemorrhoids  
\_\_\_\_ Intestinal worms  
\_\_\_\_ Jaundice  
\_\_\_\_ Liver trouble  
\_\_\_\_ Nausea  
\_\_\_\_ Pain over stomach  
\_\_\_\_ Poor appetite  
\_\_\_\_ Vomiting  
\_\_\_\_ Hepatitis  
\_\_\_\_ Ulcers

OTHER: \_\_\_\_\_

Female: Are you **pregnant**? \_\_\_\_ Yes \_\_\_\_ No If no, your **last menstrual period** was: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

## Concussion/Mild Traumatic Brain Injury Intake Form

Please provide us with some information about your injury, if you do not understand a question, your therapist will assist you during the evaluation.

Name: \_\_\_\_\_

Date: \_\_\_\_\_ Age: \_\_\_\_\_

Date/Time of Injury: \_\_\_\_\_ Injury description: \_\_\_\_\_

- 1b. Location of Impact:** On the head- ☐ Front ☐ Left Front ☐ Right Front ☐ Left Back ☐ Right Back ☐ Back  
Other location- ☐ Neck ☐ Body
- 2. Cause:** ☐ Car accident ☐ Hit by a car ☐ Fall ☐ Assault ☐ Sports (specify) \_\_\_\_\_ ☐ Other \_\_\_\_\_
- 3. Are there any events just BEFORE the injury that you have no memory of (even brief)?** ☐ Yes ☐ No Duration \_\_\_\_\_
- 4. Are there any events just AFTER the injury that you have no memory of (even brief)?** ☐ Yes ☐ No Duration \_\_\_\_\_
- 5. Did you lose consciousness?** ☐ Yes ☐ No Duration \_\_\_\_\_
- 6. Early Signs:** ☐ Dazed or stunned ☐ Confused about events ☐ Slow to respond ☐ Dizzy ☐ Forgetful ☐ Repeating things
- 7. Were seizures observed?** ☐ Yes ☐ No If **yes**, please provide details \_\_\_\_\_
- 8. Did you receive medical attention at the time of the injury?** ☐ Yes ☐ No If **yes**, please explain, including any tests & results: \_\_\_\_\_

Since the injury, have you experienced any of these symptoms more than usual **today** or **in the past day**?

- ☐ Headache ☐ Fatigue ☐ Difficulty Concentrating ☐ Drowsiness ☐ Sleeping more than usual
- ☐ Nausea ☐ Sensitivity to light ☐ Difficulty remembering ☐ Trouble falling asleep ☐ Sleeping less than usual
- ☐ Vomiting ☐ Sensitivity to noise ☐ Irritability
- ☐ Balance Problems ☐ Numbness/tingling ☐ Sadness
- ☐ Dizziness ☐ Feeling mentally foggy ☐ More emotional
- ☐ Visual Problems ☐ Feeling slowed down ☐ Nervousness

**Exertion:** Do these symptoms worsen with:

- Physical Activity ☐ Yes ☐ No ☐ N/A  
Concentration/thinking ☐ Yes ☐ No ☐ N/A

**Has anything like this ever happened in the past?** ☐ Y ☐ N

If yes, how many times? 1 2 3 4 5 6+

What's the longest you experienced symptoms? ☐ Days ☐ Weeks ☐ Months ☐ Years

Vision	Headache (HA)	Developmental	✓	Psychiatric	✓
History of vision change or disturbance? <input type="checkbox"/> Y <input type="checkbox"/> N	Prior treatment for HA? <input type="checkbox"/> Y <input type="checkbox"/> N	Learning disabilities		Anxiety	
If yes, please explain: _____	History of migraine headache	ADD/ADHD		Depression	
	<input type="checkbox"/> Personal <input type="checkbox"/> Family	Other Developmental Disorder _____		Sleep Disorder	
				Other psychiatric disorder	

**How do you learn best?** By:

- ☐ Hearing it ☐ Reading it ☐ Seeing it demonstrated ☐ Performing it yourself ☐ Observing someone else

**Rate your average pain or symptom on a scale of 0-10 with "0" equals to no pain and "10" equals the worst imaginable.**

→ Mark the line at the point that represents your pain or symptom.

0 | \_\_\_\_\_ | 10  
1 2 3 4 5 6 7 8 9

**Rate how near you are to your normal function on a scale of 0-10 by with "0" equals not able to perform **any** of your normal activities and "10" equals able to do **all** normal activities without difficulty. → Mark the line at the point that represents your level of function.**

0 | \_\_\_\_\_ | 10  
1 2 3 4 5 6 7 8 9

**Which skills or abilities do you hope to regain by coming to therapy?** \_\_\_\_\_



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Your last office visit from your medical physician **SHOULD** contain all your current medications. Make sure to sign the Records Request so that we can request these documents

Medication Name

Dosage

Physician

1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
Medical Physicians	Conditions	Contact Info
1.		
2.		
3.		
4.		
5.		
6.		
7.		

Please describe in your own words the condition(s) you are seeking evaluation for. When did it start? What makes it better? What makes it worse? Information such as “pain is worse in the morning”, or “the pain reduces when I lay on my left side”. What has/has not helped?



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Patient: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/2021

## **Review of Systems**

Please check all that apply

### **General-**

- ☐ Weight loss or gain
- ☐ Fatigue
- ☐ Fever or chills
- ☐ Weakness
- ☐ Trouble sleeping

### **Skin-**

- ☐ Rashes
- ☐ Lumps
- ☐ Itching
- ☐ Dryness
- ☐ Color changes
- ☐ Hair and nail changes

### **Head-**

- ☐ Headache
- ☐ Head injury
- ☐ Neck Pain

### **Ears-**

- ☐ Decreased hearing
- ☐ Ringing in ears
- ☐ Earache
- ☐ Drainage

### **Eyes-**

- ☐ Vision Loss/Changes
- ☐ Glasses or contacts
- ☐ Pain
- ☐ Redness
- ☐ Blurry or double vision
- ☐ Flashing lights
- ☐ Specks
- ☐ Glaucoma
- ☐ Cataracts
- ☐ Last eye exam

### **Nose-**

- ☐ Stuffiness
- ☐ Discharge
- ☐ Itching
- ☐ Hay fever
- ☐ Nosebleeds
- ☐ Sinus pain

### **Throat-**

- ☐ Bleeding
- ☐ Dentures
- ☐ Sore tongue

- ☐ Dry mouth
- ☐ Sore throat
- ☐ Hoarseness
- ☐ Thrush
- ☐ Non-healing sores

### **Neck-**

- ☐ Lumps
- ☐ Swollen glands
- ☐ Pain
- ☐ Stiffness

### **Breasts-**

- ☐ Lumps
- ☐ Pain
- ☐ Discharge
- ☐ Self-exams
- ☐ Breast-feeding

### **Respiratory-**

- ☐ Cough
- ☐ Sputum
- ☐ Coughing up blood
- ☐ Shortness of breath
- ☐ Wheezing
- ☐ Painful breathing

### **Cardiovascular-**

- ☐ Chest pain or discomfort
- ☐ Tightness
- ☐ Palpitations
- ☐ Shortness of breath with activity
- ☐ Difficulty breathing lying down
- ☐ Swelling
- ☐ Sudden awakening from sleep with shortness of breath

### **Gastrointestinal-**

- ☐ Swallowing difficulties
- ☐ Heartburn
- ☐ Change in appetite
- ☐ Nausea
- ☐ Change in bowel habits
- ☐ Rectal bleeding
- ☐ Constipation
- ☐ Diarrhea

- ☐ Yellow eyes or skin

### **Urinary-**

- ☐ Frequency
- ☐ Urgency
- ☐ Burning or pain
- ☐ Blood in urine
- ☐ Incontinence
- ☐ Change in urinary strength

### **Vascular-**

- ☐ Calf pain with walking
- ☐ Leg cramping

### **Musculoskeletal-**

- ☐ Muscle or joint pain
- ☐ Stiffness
- ☐ Back pain
- ☐ Redness of joints
- ☐ Swelling of joints
- ☐ Trauma

### **Neurologic-**

- ☐ Dizziness
- ☐ Fainting
- ☐ Seizures
- ☐ Weakness
- ☐ Numbness
- ☐ Tingling
- ☐ Tremor

### **Hematologic-**

- ☐ Ease of bruising
- ☐ Ease of bleeding

### **Endocrine-**

- ☐ Head or cold intolerance
- ☐ Sweating
- ☐ Frequent urination
- ☐ Thirst

- ☐ Change in appetite

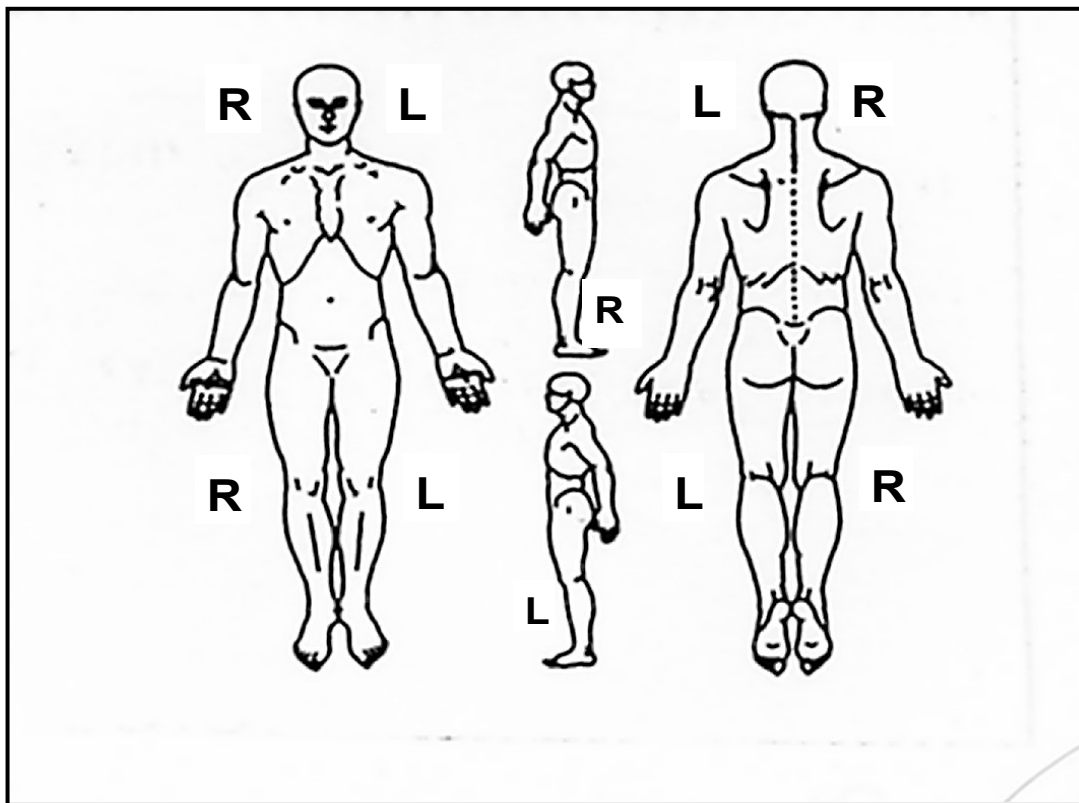
### **Psychiatric-**

- ☐ Nervousness
- ☐ Stress
- ☐ Depression
- ☐ Memory loss

Signature \_\_\_\_\_

Name: \_\_\_\_\_

**SYMPTOM CHART:** [If you are currently experiencing symptoms, on the chart below place an **X** on all the area(s) where symptom(s) are present.]



If you can use a tablet to indicate where you pain hurts. Not available on desktop computers

### Rate your pain levels on a scale of 0-10

**0** = There are times, when I am awake, that I do not notice pain.

**9** = I almost pass out because of pain and I cannot get out of bed.

**10** = I pass out because of pain.

10 worst pain; 0 no pain

### Neck Pain:

This pain when at its **worst** = 0 1 2 3 4 5 6

This pain when at its **best** = 0 1 2 3 4 5 6

Check all that apply for the quality of your **neck** symptoms:

☐ Stiff ☐ Pressure ☐ Dull ☐ Numbness ☐ Pulling ☐ Sharp  
☐ Pins/Needles ☐ Burning ☐ Tingling ☐ Ache ☐ Other \_\_\_\_\_

Where does the pain radiate to? \_\_\_\_\_

How long after the accident did you begin to feel **neck** related symptoms? \_\_\_\_\_

My **neck** pain is:

Constant (100-75 % of the time)

Frequent (75-50% of the time)

Intermittent (50-25% of the time)

Occasional (Less than 25%)

10 worst pain; 0 no pain

### Upper / Mid Back:

This pain when at its **worst** = 0 1 2 3 4 5 6

This pain when at its **best** = 0 1 2 3 4 5 6

**Check all that apply** ☐ Upper Back ☐ Goes into my neck ☐ Mid Back ☐ Shoulder Blades  
☐ Goes in to lower back ☐ Other \_\_\_\_\_ ☐ Other \_\_\_\_\_

Check all that apply for the quality of your **upper / mid back** symptoms:

☐ Stiff ☐ Pressure ☐ Dull ☐ Numbness ☐ Pulling ☐ Sharp  
☐ Pins/Needles ☐ Burning ☐ Tingling ☐ Ache ☐ Other \_\_\_\_\_ ☐ Other \_\_\_\_\_

Where does the pain radiate to? \_\_\_\_\_

How long after the accident did you begin to feel **upper / mid back** related symptoms? \_\_\_\_\_

My **upper/mid back** pain is:

Constant (100-75 % of the time)

Frequent (75-50% of the time)

Intermittent (50-25% of the time)

Occasional (Less than 25% of the time)

Name: \_\_\_\_\_



## Rate your pain levels on a scale of 0-10

0 = There are times when I am awake that I do not notice pain.  
9 = I almost pass out because of pain and I cannot get out of bed.  
10 = I pass out because of pain.

### **Low Back Pain:** pain when at its worst pain when at its best =

My Low Back pain is: Constant (100-75% of the time)  
Frequent (75-50% of the time)  
Intermittent (50-25% of the time)  
Occasional (25% of the time or less)

Check all that apply for the quality

☐ Stiff ☐ Pressure ☐ Tingling ☐ Numbness ☐ Pulling ☐ Sharp  
☐ Pins/Needles ☐ Burning ☐ Dull ☐ Ache ☐ Other \_\_\_\_\_ ☐ Other \_\_\_\_\_

Where does your pain radiate to?

How long after the accident did you begin to feel **low back pain**

10 worst pain; 0 no pain

### **Headaches:**

My headaches are

Constant (100-75% of the time)  
Frequent (75-50% of the time)  
Intermittent (50-25% of the time)  
Occasional (25% or less of the time)

My headaches when at its worst =

My headaches when at its best =

How many days a week do you have headaches? 0 1 2 3 4 5 6 7 How many headaches do you have a day? \_\_\_\_\_

Check all that apply for the quality of your headache symptoms:

☐ Throbbing ☐ Pulsating ☐ Pounding ☐ Constant ☐ Tight  
☐ Squeezing ☐ Pressure ☐ Sharp ☐ Grinding ☐ Tender

Please mark symptoms that are associated with your headaches:

☐ Loss of consciousness ☐ Light sensitivity ☐ Nausea or vomiting ☐ Noise sensitivity ☐ Dizziness  
☐ Neck stiffness ☐ Numbness in face/arm/hand ☐ Visual disturbances ☐ Other \_\_\_\_\_

How long after the accident did you begin to feel your headaches? \_\_\_\_\_

### **Extremity:** Left / Right (circle one)

(circle one) Arm / Shoulder / Elbow / Wrist / Hand / Fingers / Leg / Hip/Thigh / Knee / Calf / Ankle / Foot / Toes Other \_\_\_\_\_

This pain when at its worst =

This pain when at its best =

I notice this/these pain(s):

Check all that apply for the quality of these symptoms:

☐ Stiff ☐ Pressure ☐ Dull ☐ Numbness ☐ Pulling ☐ Sharp  
☐ Pins/Needles ☐ Burning ☐ Tingling ☐ Ache ☐ Pinching ☐ Throbbing  
☐ Nagging ☐ Other \_\_\_\_\_

How long after the accident did you begin to feel **these** symptoms? \_\_\_\_\_

### **Extremity:** Left / Right (circle one)

(circle one) Arm / Shoulder / Elbow / Wrist / Hand / Fingers / Leg / Hip/Thigh / Knee / Calf / Ankle / Foot / Toes Other \_\_\_\_\_

This pain when at its worst =

This pain when at its best =

I notice this pain

Check all that apply for the quality of these symptoms:

☐ Stiff ☐ Pressure ☐ Dull ☐ Numbness ☐ Pulling ☐ Sharp  
☐ Pins/Needles ☐ Burning ☐ Tingling ☐ Ache ☐ Pinching ☐ Throbbing  
☐ Nagging ☐ Other \_\_\_\_\_

How long after the accident did you begin to feel **these** symptoms? \_\_\_\_\_

Please provide any additional symptoms / information here: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Which of the following over the counter medications are you taking or have taken in the last week?

- ☐ Ibuprofen (Advil)    ☐ Antihistamines    ☐ Decongestants    ☐ Naturopathic    ☐ Vitamins    ☐ Antacids  
☐ Aspirin    ☐ Laxatives    ☐ Tylenol    ☐ Naproxen Sodium (Aleve)    ☐ Other: \_\_\_\_\_

Which of the following prescription medications are you taking?

- ☐ Allergy    ☐ Hormones    ☐ Pain    ☐ Tone/Spasticity Reduction    ☐ Other: \_\_\_\_\_  
☐ Antibiotic    ☐ Diabetes    ☐ Reflux    ☐ Cholesterol \_\_\_\_\_  
☐ Anti-inflammatory    ☐ Depression    ☐ Seizure    ☐ Thyroid  
☐ Blood Pressure    ☐ Respiratory    ☐ Anti-nausea    ☐ Bladder  
☐ Heart    ☐ Muscle Relaxant    ☐ Blood Thinners    ☐ MS Med/Fatigue

**Medical History:** For new patients only

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> ADD/AHD                    | <input type="checkbox"/> Dizziness                          | <input type="checkbox"/> Neurological Condition: _____  |
| <input type="checkbox"/> Amputation                 | <input type="checkbox"/> DVT's                              | <input type="checkbox"/> Noise Exposure                 |
| <input type="checkbox"/> Autism                     | <input type="checkbox"/> Failure to Thrive                  | <input type="checkbox"/> Osteoarthritis                 |
| <input type="checkbox"/> Auto Immune Disease: _____ | <input type="checkbox"/> Falls                              | <input type="checkbox"/> Osteoporosis                   |
| <input type="checkbox"/> Balance Problems           | <input type="checkbox"/> Feeding/Swallowing Problems        | <input type="checkbox"/> Psychological Condition: _____ |
| <input type="checkbox"/> Bowel/Bladder Problems     | <input type="checkbox"/> Fibromyalgia                       | <input type="checkbox"/> Respiratory Condition: _____   |
| <input type="checkbox"/> Cancer: _____              | <input type="checkbox"/> Fractures: _____                   | <input type="checkbox"/> Rheumatoid Arthritis           |
| <input type="checkbox"/> Cardiac Condition: _____   | <input type="checkbox"/> Gastrointestinal: _____            | <input type="checkbox"/> Seizures                       |
| <input type="checkbox"/> Chemical Dependency        | <input type="checkbox"/> Hepatitis                          | <input type="checkbox"/> Sleep disturbances             |
| <input type="checkbox"/> Chronic Otitis Media       | <input type="checkbox"/> Hearing Loss                       | <input type="checkbox"/> Thyroid                        |
| <input type="checkbox"/> Cleft Palate               | <input type="checkbox"/> Headaches/Migraines                | <input type="checkbox"/> TMJ                            |
| <input type="checkbox"/> Dementia                   | <input type="checkbox"/> High Blood Pressure (Hypertension) | <input type="checkbox"/> Vision                         |
| <input type="checkbox"/> Depression                 | <input type="checkbox"/> Labor/Delivery Complication        | <input type="checkbox"/> Voice                          |
| <input type="checkbox"/> Diabetes                   |   | <input type="checkbox"/> Other: _____                   |

Do you have any known allergies: Drug \_\_\_\_\_ Food \_\_\_\_\_ Other \_\_\_\_\_

**Social History:**

- Support system:  
☐ Married    ☐ Single    ☐ Widowed    ☐ Significant other: \_\_\_\_\_
- Living arrangement:  
☐ Home/alone    ☐ Home w/family    ☐ Assisted living center    ☐ Adult Foster home  
☐ Children at home #: \_\_\_\_\_ Ages of Children \_\_\_\_\_
- Amount of help currently needed at home:  
☐ None    ☐ Part of the day    ☐ During the day    ☐ During the night    ☐ 24 hours a day
- Home Accessibility:  
☐ # of Stairs/Steps    ☐ Walk-in Shower    ☐ Rail    ☐ Tub/shower combination
- Assistive Devices/Equipment:  

<input type="checkbox"/> Cane	<input type="checkbox"/> Bath bench	<input type="checkbox"/> Resting splints	<input type="checkbox"/> Walker	<input type="checkbox"/> Brace
<input type="checkbox"/> Raised toilet seat	<input type="checkbox"/> Commode	<input type="checkbox"/> Prosthesis	<input type="checkbox"/> Wheelchair/scooter	<input type="checkbox"/> Grab bars
<input type="checkbox"/> Hospital bed	<input type="checkbox"/> Dressing equipment	<input type="checkbox"/> Hearing aids	<input type="checkbox"/> Glasses	<input type="checkbox"/> Lifeline

**Work History:** **Student**    Occupation: \_\_\_\_\_

- Current Status?    ☐ Full duty    ☐ Temporary disability    ☐ Permanent disability    ☐ Applied for disability  
☐ Retired    ☐ Volunteer    ☐ Light duty    ☐ Modified duty/job restrictions are: \_\_\_\_\_

Anticipated return to work date or work status change? \_\_\_\_\_

Physician follow-up:    ☐ Physician recheck is scheduled for this date: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

Name: \_\_\_\_\_



### PAST HISTORY

Have you ever been involved in a previous **motor vehicle accident(s)**? \_\_\_\_ Yes \_\_\_\_ No

If yes what date(s) \_\_\_\_\_. If yes were you injured? \_\_\_\_ Yes \_\_\_\_ No

Have you had any **sports** / **work** injuries? \_\_\_\_ Yes \_\_\_\_ No If yes, to what body part(s) and when? \_\_\_\_\_

Are you now or have you ever been **disabled** (unable to work) for any reason? \_\_\_\_ Yes \_\_\_\_ No

If yes, please explain why: \_\_\_\_\_

Have you ever had any **fractures** (broken bones)? \_\_\_\_ Yes \_\_\_\_ No If yes, where and when? \_\_\_\_\_

~~Have you ever had **ANY** surgeries? \_\_\_\_ Yes \_\_\_\_ No If yes, please explain when and to what? \_\_\_\_\_~~

Do you take **over-the-counter** or **prescription medications** now? \_\_\_\_ Yes \_\_\_\_ No If yes, please list the medications: \_\_\_\_\_

Have you taken any **medication today**? \_\_\_\_ Yes \_\_\_\_ No

If yes list the medications: \_\_\_\_\_

### SOCIAL HISTORY

I am \_\_\_\_ Married \_\_\_\_ Single \_\_\_\_ Other \_\_\_\_\_ Were you employed when your accident occurred? \_\_\_\_ Yes \_\_\_\_ No

I work for \_\_\_\_\_ Job title \_\_\_\_\_ Have you missed time from work because of this accident? \_\_\_\_ Yes \_\_\_\_ No

How many days? \_\_\_\_\_ Why? \_\_\_\_\_

At work I stand for \_\_\_\_ hour(s), sit for \_\_\_\_ hour(s), and walk for \_\_\_\_ hour(s) per day.

\_\_\_\_ I currently / \_\_\_\_ I previously \_\_\_\_ I have never smok(ed) cigarettes, cigars or a pipe? For how many years? \_\_\_\_\_

How many packs per day? \_\_\_\_ How long ago did you quit? \_\_\_\_\_

Do you drink alcohol? \_\_\_\_ never \_\_\_\_ rare \_\_\_\_ social \_\_\_\_ occasional \_\_\_\_ frequent \_\_\_\_ it is a problem

Do you take illegal drugs? \_\_\_\_ Yes \_\_\_\_ No If yes, what and how often? \_\_\_\_\_

Do you have any history of alcohol / drug abuse treatment? Y / N

### SLEEP HISTORY

Has the quality or quantity of your **sleep** changed since your accident? \_\_\_\_ Yes \_\_\_\_ No

How many **hours** did you sleep before your injury? \_\_\_\_ How many **hours** do you sleep now? \_\_\_\_

How many times do you **wake up** per night? \_\_\_\_

Patient's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# Functional Loss

## Permanent Losses and Duties Under Duress

Permanent loss indicates what can no longer performed after a reasonable course of care has concluded and duties under duress indicates what you can still do, but causes pain and/or limitations

Name: \_\_\_\_\_ Date: \_\_\_\_\_

	Activity	Reason for Difficulty			Please choose one: unable to perform or a date range	
<b>Employment</b>	Lifting: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Bending: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Sitting: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Walking: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Carrying: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Computer: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____

**Specific Activities/Duties are asked on a sepearte page**

Loss of: Job ☐ Chance of raise ☐ Job status ☐ Promotion ☐

**On a separate piece of paper, please explain in detail your job description and what changed, or what you can no longer do that you could do before your accident.**

	Activity	Reason for Difficulty			Please choose one: unable to perform or a date range	
<b>Restrictions within your home</b>	Lifting: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Bending: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Sitting: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Walking: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Carrying: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Computer: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____

**Specific Activities/Duties are asked on a sepearte page**

**On page 3 and 4, please explain in detail your job description and what changed, or what you can no longer do that you could do before your accident.**

	Activity	Reason for Difficulty			Please choose one: unable to perform or a date range	
<b>Restrictions outside your home</b>	Lifting: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Bending: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Sitting: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Walking: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Carrying: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Yard work: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____

**Specific Activities/Duties are asked on a sepearte page**

**On page 3 and 4, please explain in detail your job description and what changed, or what you can no longer do that you could do before your accident.**

	Activity	Reason for Difficulty			Please choose one: unable to perform or a date range	
<b>Recreational sports and activities</b>	Lifting: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Bending: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Sitting: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Walking: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Carrying: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Physical Activity: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____

**Specific Activities/Duties are asked on a sepearte page**

**On page 3 and 4, please explain in detail your job description and what changed, or what you can no longer do that you could do before your accident.**

	Activity	Reason for Difficulty			Please choose one: unable to perform or a date range	
<b>School   Educational</b>	Lifting: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Bending: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Sitting: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Walking: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Carrying: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____
	Computer: <input type="checkbox"/>	Increased Pain <input type="checkbox"/>	Restricted Movement <input type="checkbox"/>	Weakness <input type="checkbox"/>	<input type="checkbox"/> Unable to Perform since Accident	From: _____ To: _____

**Specific Activities/Duties are asked on a sepearte page**

**On page 3 and 4, please explain in detail your job description and what changed, or what you can no longer do that you could do before your accident.**



**On the next page, please write 10 separate statements about what both can no longer do and what you can, but is done with pain, or under duress.**

**The following are samples to help guide you:**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Work Limitations:** “I am an automobile mechanic. I can’t lean over the car for a long period of time. When I use my right hand to hold tools for a long period of time I get pain that shoots up to my neck and down to my lower back. I have to stop from time to time and rest so it’s hard to finish repairs in a timely manner Therefore I had to change my job from a full time mechanic to a part time mechanic and a part time service writer reducing my pay by 30%.”

**Work Limitations Due to Pain:** I was a full time employee at Mr. Fixit and my duties are being a mechanic. Since the accident I have resumed my job with lighter duties and less hours. Since the accident I have lost my status, job security, promotional prospects and my quality of work has lessened due to the pain.

**Inside Domestic Permanent Losses:** “I have become very agitated. I can no longer pick up my infant daughter. When I wake up in the morning I have neck and back pain. I can’t reach over my head or stretch my legs. There are times when I feel like I’m being stabbed in the back. I can no longer carry groceries from the car to my kitchen and I am unable to vacuum. I am also having difficulty during sexual relations due to the pain in my neck and back.”

**Inside Domestic Limitations Due to Pain:** “I have lost enjoyment when performing my domestic activities due to the pain in my neck as a result of the injury. I have experienced a loss of enjoyment with the following activities inside my home: laundry, dishwashing, washing windows, cleaning and preparing meals, which I do with pain and to a much lesser extent. As a result I no longer enjoy these duties as I did before my accident.”

**Outside Household Permanent Losses:** I can no longer paint the house, weed the garden, mow the lawn, wash the car, repair broken shingles, shovel snow or maintain the lawn as I did before the accident due to the pain in my neck and back.

**Outside Household Limitations Due to Pain:** “I have experienced a loss of enjoyment with the following activities outside my home: landscaping, trimming bushes, washing windows, gardening and taking out the trash since the accident due to the pain in my neck and back.”

**Social Permanent Limitations:** “When I go to the movies or concerts I can’t enjoy them because I can’t sit for long periods of time without pain so I do not go. I tried to play touch football and shoot basketballs as I did prior to the accident, but I have difficulty due to my neck and back pain and limitations with my arm and can no longer play.”

**Social Limitations Due to Pain:** “I can only walk for 30 minutes, where before the accident I could walk for 2-3 hours. I have a fear when driving in the car. Whenever I hear a horn or screeching brakes I am afraid I’m going to get hit again so I drive in the right lane very slow.”

**Education/School Permanent Losses:** I was enrolled part time in college and due to the pain as a result of the accident I can no longer sit in class, therefore I had to drop out of school and enroll in an online program.

**Education/School Limitations Due to Pain:** I have experienced a loss of enjoyment when performing the following educational activities as a result of the injury. I am attending an Online college degree program and I have dropped to part time and have been getting lower grades. This is problematic as I am on a degree tract that will now take much longer and my prospect for advancement has significantly diminished with lower grades.



Name: \_\_\_\_\_ Date: \_\_\_\_\_

6. Outside Household Limitations Due to Pain:

7. Social Permanent Limitations:

8. Social Limitations Due to Pain:

9. Education/School Permanent Losses:

10. Education/School Limitations Due to Pain: